

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 13, 2013

REGISTRATION NO.: 26325

BONDS ISSUED BY: North Kansas City School District 74

AMOUNT OF ISSUE: \$9,060,000.00 (Refunding Bonds Series 2013)

COUNTY: Clay

DATE OF ISSUE: December 11, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District, \$1,025,000 General Obligation Bonds, Series 2002, \$2,830,000 General Obligation Refunding Bonds, Series 2003 and \$5,120,000 General Obligation Bonds, Series 2006

Rate of Interest	Amount	Maturity
3.000 %	\$ 560,000.00	03/01/2014
3.000 %	1,080,000.00	03/01/2015
3.000 %	1,105,000.00	03/01/2016
3.000 %	1,065,000.00	03/01/2017
2.000 %	30,000.00	03/01/2018
2.000 %	30,000.00	03/01/2019
2.000 %	30,000.00	03/01/2020
4.250 %	1,010,000.00	03/01/2021
4.250 %	4,150,000.00	03/01/2022

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Oppenheimer & Co. Inc., Kansas City, Missouri

PURCHASE PRICE: \$9,890,533.45

INTEREST RATE: 2.1997%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable